

Private Real Estate Debt Fund

Specializing in Ground Up Commercial & Residential Financing

Total Loan Closings \$4B Fund Inception July 2015	Loans Paid Off \$2B Zero Losses	Total Loans Closed 196	Combined Team Experience 350 years
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(as of September 1, 2023)

LENDING GUIDELINES

Type of Financing	Bridge and Construction
Loan Size	\$5 million to \$200 million
Lending Region	Nationwide
Lien Position	First Deed of Trust
Amortization	Interest Only
Loan Term	Up to 36 Months, extensions available
Interest Rate	Starting from SOFR+650
LTC/LTV	Up to 75%
Prepayment Penalty	None
Recourse	Recourse and Non-Recourse available
Property Types	Multifamily, Industrial, Office, Retail, Residential and Mixed-Use

Featured Deals

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\$207M Multifamily

438-Unit Apartments
30 Month Term | LTC 58%
📍 Manhattan, NY



\$100M Mixed-Use

528-Unit Apartments and Retail
18 Month Term | LTC 74%
📍 Reno, NV



\$50M Retail

206,043 SF Retail Project
24 Month Term | LTC 73%
📍 Ontario, CA



\$42.5M Mixed-Use

210 Apartments, Retail/Office Space
24 Month Term | LTC 75%
📍 Nashville, TN



\$38M Mixed-Use

168-Unit Apartments and Retail
36 Month Term | LTC 72%
📍 Houston, TX



\$35M Land Loan

1.73 acres, Hotel and Condo Land
12 Month Term | LTC 56%
📍 Tampa, FL



\$33M Multifamily

4-Story, 27-Unit Condominium Project
30 Month Term | LTC 74%
📍 Los Altos, CA



\$29M Mixed-Use

124 Residential Units, 6,000 SF Retail
24 Month Term | LTC 70%
📍 Los Angeles, CA



\$28.5M Multifamily

351-Unit Apartment Conversion
18 Month Term | LTC 72%
📍 Kissimmee, FL



\$22.7M Multifamily

67-Unit Townhomes
18 Month Term | LTC 64%
📍 Chicago, IL



\$18.3M Self Storage

949-Unit Self-Storage Facility
18 Month Term | LTC 66.1%
📍 Yonkers, NY



\$8.7M Creative Office

5-Story, 32,734 SF Office Building
18 Month Term | LTC 64%
📍 Denver, CO